



Dealer Group Registration Form

This Dealer Group Registration Form along with the accompanying Recipient Created Tax Invoice (RCTI) Form is required so that we can register your Dealer Group and process your Financial Adviser remuneration. This Dealer Group form becomes effective upon registration with Futurity Investment Group Limited (Futurity) and cannot be transferred. We recommend you retain a copy of these forms for your records.

Section 1 – Dealer Group Details

Name of dealer group:

Australian Business Number:

Australian Financial Services Licence number:

Dealer group registered for GST

☐ Yes ☐ No

Section 2 – Contact details

Please note these details are for remuneration purposes, distribution of remuneration reports and recipient created tax invoices:

Name:

Position:

Email:

Phone:

Section 3 – Dealer Group Bank Details

Account Details

BSB number:

Account number:

Name of financial institution:

Account name:

Address of financial institution:

Section 4 – Authorised Dealer Group Representative

This form must be signed below by an authorised and responsible officer of the Australian Financial Services Licence number listed above.

Name:

Position:

Signature:

Date: / /

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